

TANDEM

Mortgage Agreement in Principle

Intermediary details

Advisor name

Broker fee

Advisor contact details

Intermediary company name

FCA number

Intermediary fees to be charged to customer

On application

On completion

Mortgage product required

Basic loan information

Background

Property use

Buy to let

Consumer buy to let

Residential

Repayment type

Interest only

Repayment

Type of mortgage required

Purchase

Remortgage

Foreign currency mortgage

New build

If interest only, please state how and when you intend to repay the capital

Term (Years)

Loan amount

LTV

Property value / purchase price

Rental value (per month)

Purpose of capital raise (if applicable)

Arrangement fee to be added?

Yes

No

Do you expect the loan to be repaid in full during the mortgage term?

Yes

No

Applicant 1 details

Title / Surname _____

Forename(s) _____

Date of birth DD MM YYYY

Visa status _____

Country of birth _____

Number and ages of dependants _____

Does the applicant have any of the following:
 UK bank account UK address Property in the UK

Current address _____

_____ Postcode

Applicant 2 details

Title / Surname _____

Forename(s) _____

Date of birth DD MM YYYY

Visa status _____

Country of birth _____

Number and ages of dependants _____

Does the applicant have any of the following:
 UK bank account UK address Property in the UK

Current address _____

_____ Postcode

Income details for applicant 1**If employed**

Occupation _____

Employer name _____

Primary income (gross) in currency of payment _____

Secondary income (bonus, O/T, etc) in currency of payment _____

Net income (monthly) in currency of payment _____

If self-employed

Name of business _____

Country in which business is based _____

Percentage shareholding _____

Net profit for the past 3 years _____

Salary & dividends for the past 3 years _____

Currency in which profit is recorded _____

Does the applicant have any defaults/
 CCJ's/bankruptcy/repossessions? Yes No

Income details for applicant 2**If employed**

Occupation _____

Employer name _____

Primary income (gross) in currency of payment _____

Secondary income (bonus, O/T, etc) in currency of payment _____

Net income (monthly) in currency of payment _____

If self-employed

Name of business _____

Country in which business is based _____

Percentage shareholding _____

Net profit for the past 3 years _____

Salary & dividends for the past 3 years _____

Currency in which profit is recorded _____

Does the applicant have any defaults/
 CCJ's/bankruptcy/repossessions? Yes No

Additional information

Please let us know of any relevant additional information that may affect your application for a mortgage, e.g. credit history issues, unusual income / property and details of any legal or regulatory proceedings started against you or any business in which you are, or have been involved in.

We're here to help by phone and email 9am-5pm weekdays, except Bank Holidays. Calls will be recorded for training and quality purposes.

If you need an alternative format, please call 0333 015 9877

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